



FSGA 37TH ANNUAL CONFERENCE

GUARDIANSHIP ODYSSEY

JOURNEY TO EMPOWERMENT

ROSEN PLAZA ORLANDO JULY 18TH & 19TH, 2024



Thursday July 18, 2024

8:15 AM Ballroom C Breakfast

9:30 AM Ballroom B Underlying Space Currents: How the Black Hole of Duty is Crushing Due Process. Lance McKinney, Esq., long standing member of both national (NAELA) and state (AFELA) associations of Elder Law attorneys

10:30AM Ballroom B Introduction of Rulemaking- FSGA's contribution to rulemaking Edwyn A. Bayó Esq. Partner at Grossman, Furlow and Bayó , long standing member of the Florida Bar Health Law and Administrative Law Sections and Carlos Mc Donald, Executive Director Miami- Dade Public Guardianship Program , President Elect of the Florida State Guardianship Association

11:50 00 PM Ballroom B Just Say "No" Prioritizing Your Time as a Busy Guardian- Cady L. Huss, P.A. Executive Council of the Real Property, Probate, and Trust Law Section of the Florida Bar, and a Vice-Chair of the Probate and Trust Litigation Committee

11:50 00 PM Salon 9/10 I am a retired guardian. how did I get here? - Vicky Brail RG, LCSW

11:50 00 PM Salon 11/12 Empowering Change: Using Special Needs Trusts to Maximize Benefits and Reduce Healthcare Costs- Sharon Reich CTFA, CSA

12:50:00 PM Ballroom C Lunch

2:00 PM Ballroom B Litigating Over Powers of Attorney and Advance Directives- Hung Ngyen Esq. Member of the RPPTL Executive Council and is the former chair of the Guardianship, Power of Attorney, and Advance Directives Committee and Supreme Court Certified Circuit-Civil Mediator

3:10 PM Salon 9/10 The Ward is the Reason. But first ... How can a Guardian and Their Legal Counsel Develop a collaborative relationship to best serve the ward? Heidi Isenhardt partner at Shuffield Lowman, Theresa L. Barton Case Manager retired Professional Guardian

3:10 PM Salon 11/12 Foundation for Indigent Guardianship- Melinda Coulter

3:10 AM Ballroom B Safeguarding Assets: Fiduciary Practices -Mark Vernick, Founder of Vernick Financial, Certified Financial Planner (CFP®), Accredited Investment Fiduciary (AIF)

4:30- 5:30 Salon 9/10 Public Guardianship Coalition Meeting

5:30 PM CLUB 39 RECEPTION 5:30-7:00 pm



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Friday July 19, 2024

- 7:00 AM Ballroom C Breakfast
- 8:00 AM Ballroom B End of Life Decision Making – A Primer on Advanced Directives and DNR’s - Enrique D. Zamora Partner with Zamora, Hillman and Villavicencio, member of the Elder Law and Real Property, Probate and Trust Law Sections of the Florida Bar
- 9:00 AM Ballroom B A Fiduciary Duty to Craft a Financial Plan for Individuals with Limited Resources, Jeremy Lau, CEO of Prudent Investors Chartered Financial Analyst (CFA®) and Certified Financial Planner (CFP®)
- 9:00 AM Salon 9/10 A Guardians Duty to Restoration- Joseph Bensmihen, RG, NM
- 9:00 AM Salon 11/12 An Accurate Picture- Data on Guardianship Investigations- Pamela D. Keller, Esq., Alexander S. Douglas, II, Esq.
- 10:10 AM Ballroom B How to Sell Your Ward’s Property – The Right Way- The Honorable Kenneth J. Janesk, II Seventh Judicial Circuit of Florida, Nordis Forcade- Martin, Broker Associate and CEO of Florida Probate Partners, Stephanie Villavicencio Partner at Zamora, Hillman and Villavicencio member of the Elder Law and RPPTL sections of the Florida Bar.
- 11:20 AM Ballroom B Prognosis and Decision Making - Dr. Leonard R. Hock, DO, MACOI, CMD, FAAHPM Certified Medical Director (CMD) of long-term care facilities, Director, American Medical Directors Association
- 12:30 PM Ballroom C Lunch– Giveaways
- 1:30 PM Ballroom B Domestic Violence, Elder Abuse and Exploitation, Mari Adams MSN-Ed, BSN, RN, CHPN, Corporate Clinical Educator for Cornerstone Hospice
- 1:30 AM Salon 9/10 Guardianship Business Professionalism - Cindy Kramer, CEO of Elder Solutions, Registered Guardian, Certified Senior Advisor and Geriatric Care Manager
- 1:30 PM Salon 11/12 Reducing the Risk of Medical Errors through Knowledge- Rylanda Powell, L.P.N. Executive Director at Alba Court
- 2:40 PM Ballroom B Office of Public and Professional Guardians- On the Horizon- Clark Gates, Executive Director, Office of Public and Professional Guardians (OPPG)